Minutes of the PCLNA

February 8, 2022

Southern Hills Business Center and GoToMeeting

6:30 pm

The meeting was called to order at 6:30 p.m. by Denise Tolber, by her greeting everyone present and those on GoToMeeting. Members attending in person: Michael Gray, Melinda Basco, Denise Tolber, Renee Williams, Glinda DuBois, Marilyn Smith and Margaret Sarkozi. Those attending via GoToMeeting: Revreda James, Alan Warren, Belinda Sloan, Blaine Hodges, Inez Wilson, Earnest Wilson, Allen Lawrence, Peggy Gill, Karen Hayes, Valerie Ervin and Judy Case.

Denise Tolber, President, introduced our presenter, Ms. Nan Riffe, from Geismar, LA.

Nan began her presentation and offered handouts to everyone. Her presentation was on Small Successions.

She answered questions from those present and those attending by GoToMeeting. She inquired how many notaries had signed up with the State of LA for remote notary. She indicated that you pay a fee to get registered with the State Notary Division; must go to three vendors on the website to register and must watch 3 videos. The electronic signature is a copy of the notary’s seal which you must acquire from one of the vendors. It doesn’t matter what state the person needing a notary resides. You will be able to do affidavits and acknowledgements, but no Acts of Donations or real estate forms.

Nan used our sign in sheet to award a door prize. Marilyn Smith won the door prize.

Our meeting resumed. Denise asked if there was any:

Old business: There was none.

New business:

 – Our speaker/presenter for our March meeting will be Glinda and/or Henry and Melinda. Glinda and Henry will discuss IRS forms/1040 schedule. Melinda will discuss Schedule C.

 --At our April meeting, Alan Warren will discuss estates.

Glinda stated that we need to select a Nominating Committee to contact members to see if they will consider serving as an officer. Marilyn Smith volunteered to handle this. We will have our election of officers in April and the officers take office in May 2022.

Glinda also said that we need our Budget and Audit Committee. Melinda volunteered to chair the committee. Glinda said that Henry and Alan Warren usually serve on this committee and she will speak with them to be sure they will serve again.

Our next meeting is set for March 8, 2022 at the Southern Hills Business Center. Meeting was adjourned at 7:35 p.m.

Marilyn Y. Smith, Secretary